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1. IDENTIFICATION OF THE PROJECT

1.1 Location

The Camafuca-Camazambo Kimberlite has a 160 há area. It is located in de Angola North-East, Lunda-Norte province, 27 km to the West of Lucapa Municipality, and 7 km to the West of Calonda Municipality. The concession area is of 1,389 km².
1.2 Developer

ENDIAMA-E.P., a strategic company of the State’s business sector holds the diamond mining rights in Angola.

2. OBJECTIVES AND TARGETS

The Angolan Government through MIREMPET set out the actions to be developed during the five-year period, as well as their supervision; the items on the table below should be highlighted:

<table>
<thead>
<tr>
<th>Items</th>
<th>Objectives</th>
<th>Targets</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Encourage new “Players” with technical and financial capacity</td>
<td>Execute a mining investment contract, and Camafuca-Camazambo Kimberlite exploitation concession</td>
</tr>
<tr>
<td>2</td>
<td>Reassess and confirm resources and reserves</td>
<td>Confirmation of the technical-economic feasibility of the project.</td>
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<tr>
<td>3</td>
<td>Ensure a Kimberlite project implementation for exploitation</td>
<td>Diamond production from the Camafuca-Camazambo Kimberlite</td>
</tr>
</tbody>
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3. PRESENT SITUATION OF THE PROJECT

ENDIAMA-E.P. holds the concession available to develop strategic partnerships with renowned national and international company groups in the appreciation, exploration, research, assessment, exploitation and trading areas.

4. BACKGROUND

Three companies have been involved in the appreciation, exploration, research, and assessment of the Camafuca-Camazambo Kimberlite reserves:

- **Diamang (Companhia de Diamantes de Angola) and MATS (Mining And Tchnical Services)**

The Kimberlite has been discovered in 1952, during a campaign of appreciation and alluvial exploration on the Chicapa river banks by Diamang.

With the participation of the MATS company, a large exploration work has been developed, with the opening of shaft lines for the small and large diameter probing.
SouthernEra Resources Lda. – a Canadian Company from Ontario

In the 1996-2002 period it developed a Geological-Mining Investigation study comprising the following:

- Samples probing and analysis
- Geomechanical rocks’ analysis
- Petrography analysis and creation of a Camafuca-Camazambo kimberlite geological model.
- Recovery of 3,500 carats of diamonds from large volume sampling.
- Evaluation of the diamonds by independent technicians

From the executed works, a proven ore reserve of 209.5 million m³ and 23.2 million carats has been obtained.

5. SUPPORTING INFRASTRUCTURES

5.1 Existing Infrastructures

- The access to the kimberlite area can be by air transportation Luanda/Dundo followed by the National Road 180 that connects to Luapa city. Also the air route Luanda/Saurimo can be used followed by the secondary road to Calonda; the roads are in good conditions.

- The Port of Luanda located at approximately 1,100 Km from the concession serves as imported goods reception and later transportation base to the project area;

- The water supply to the future mine premises and the water treatment station should be ensured by a water pipe work from the Chicapa river;

- The city of Lucapa benefits from the electrical power supply from the Luachimo hydroelectrical power station;

5.2 Planned Infrastructures

- The creation of organizational and structural conditions are ongoing aiming at managing and following-up the electrical power production.
 Expansion of the Luachimo hydroelectrical power supply capacity from 8MW to 34MW;

6. ECONOMIC AND SOCIAL IMPACT

- Employment generation for National citizens;
- Increasing the impact of social responsibility activities as a means to minimize social issues of the neighboring communities
- Increasing the State’s income through the diamond sector dividendes and other of fiscal nature;
- Increase of the investment in the productive sector and in the exportation sector;

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